FINANCIAL **FRIDAY**

JOIN US FOR A FINANCIAL FRIDAY

LIVESTREAM!

Friday, September

13th 12-1PM

with speaker(s)

Sylvan Schwartz Ryan Peel



WHAT WILL YOU LEARN?

Overview

This lecture zeroes in on asset protection, a crucial aspect of financial health. We'll navigate through various forms of insurance, including group and personal, professional liability, life, disability, and health insurance, and the intricacies of purchasing insurance. This session aims to equip attendees with the knowledge to safeguard their assets effectively through comprehensive insurance strategies.





Speaker Bio(s)

Sylvan Schwartz and Ryan Peel Co-Founded The Financial Wellness Institute, whose mission is to provide lawyers with education, setting the stage for long-term fiscal success. Drawing from over 20 years of combined expertise in financial wellness, our team provides tailored advice to support legal professionals at every stage of their careers. Our goal is to equip the legal community with the financial knowledge and tools necessary to achieve both professional success and personal fulfillment through sound financial practices. For additional information, please visit: www.fwinstitute.com.

Financial Fridays are a FREE Member benefit and do not include CLE

